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*Attorneys for Merrill Lynch, Pierce, Fenner & Smith, Inc.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**NOTICE OF WITHDRAWAL OF PROOF OF CLAIM NO. 20134 OF MERRILL LYNCH,  
PIERCE, FENNER & SMITH, INC. AGAINST LEHMAN BROTHERS HOLDINGS INC.**

<b>Debtor Name and Case Number:</b>	Lehman Brothers Holdings Inc. (“LBHI”) Case No. 08-13555 (JMP)
<b>Creditor Name and Address:</b>	Merrill Lynch, Pierce, Fenner & Smith, Inc. Christopher J. Haas Bank of America Tower One Bryant Park New York, NY 10036
<b>Claim Number:</b>	20134
<b>Date Claim Filed:</b>	09/21/2009
<b>Total Amount of Claim:</b>	\$11,792.68

Merrill Lynch, Pierce, Fenner & Smith, Inc. hereby withdraws, pursuant to Federal Rule of Bankruptcy Procedure 3006, the above referenced claim and authorizes the Clerk of this Court, or LBHI's duly appointed claims agent, to reflect this withdrawal on the official claim register for LBHI.

Dated: November 2, 2012  
New York, New York

SHEARMAN & STERLING LLP

By: /s/ Fredric Sosnick  
Fredric Sosnick  
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